

As of: March 2026

FACT SHEET

COMPANY PROFILE

STRATEC SE (Frankfurt: SBS; Prime Standard, ISIN: DE000STRA555) designs and manufactures fully automated analyzer systems for its partners in the fields of clinical diagnostics and biotechnology. Furthermore, the company offers integrated laboratory software and complex consumables for diagnostic and medical applications. STRATEC covers the entire value chain - from development to design and production through to quality assurance.

The partners market the systems, software and consumables, in general together with their own reagents, as system solutions to laboratories, blood banks and research institutes around the world. STRATEC develops its products on the basis of its own patented technologies.

MANAGEMENT BOARD



Marcus Wolfinger



Dr. Claus Vielsack



Dr. Georg Bauer



Tanja Bücherl

SUPERVISORY BOARD

- Prof. Dr. Georg Heni
- Dr. Frank Hiller
- Dr. Patricia Geller
- Ralf Leistner
- Dr. Rolf Vornhagen

STOCK FUNDAMENTALS

| | |
|--------------------|--|
| ISIN | DE000STRA555 |
| WKN | STRA55 |
| Symbol | SBS |
| Reuters Code | SBSG.DE |
| Branch | Pharma & Healthcare |
| Transparency level | Prime Standard |
| Market segment | Regulated Market |
| Type of shares | Registered Shares |
| Registered capital | 12,157,841 Euro |
| No. of shares | 12.157.841 |
| Initial listing | Aug 25, 1998 |
| Stock exchanges | Xetra; Frankfurt am Main and other regional exchanges in Germany |

SHAREHOLDER STRUCTURE

| Investor group | Share |
|---|---------|
| Fixed and family ownership (incl. investment companies) | 40.36% |
| Treasury shares | 0.02% |
| Free float | 59.62% |
| Total | 100.00% |

STOCK CHART



FACT SHEET

KEY FIGURES AT A GLANCE ¹

| IFRS (in € million) | 2024 | 2023 ² | 2022 | 2021 | 2020 |
|----------------------------------|-------|-------------------|-------|-------|-------|
| Sales | 257.6 | 270.4 | 274.6 | 287.3 | 250.1 |
| Adjusted EBIT | 33.5 | 30.4 | 45.1 | 54.3 | 41.7 |
| Adjusted EBIT margin (%) | 13.0 | 11.2 | 16.4 | 18.9 | 16.7 |
| Adjusted consolidated net income | 20.5 | 19.0 | 34.7 | 45.1 | 35.2 |
| Adjusted earnings per share (€) | 1.69 | 1.56 | 2.86 | 3.73 | 2.92 |
| Dividend per share (€) | 0.60 | 0.55 | 0.97 | 0.95 | 0.90 |
| No. of employees | 1,450 | 1,522 | 1,481 | 1,398 | 1,319 |
| Total assets | 445.0 | 450.7 | 397.5 | 368.5 | 331.9 |
| Equity ratio (%) | 54.5 | 52.6 | 56.6 | 55.8 | 52.2 |

¹ For comparison purposes, adjusted figures have been adjusted to exclude amortization from purchase price allocations in the context of acquisitions, as well as for other one-off items (consulting and reorganization expenses in connection with M&A activities and one-off personnel expenses).

² Restated in accordance with IAS 8.

CONFERENCES

| | |
|-----------------|--|
| April 14, 2026 | METZLER Small Cap Days Organized by: Metzler Capital Markets |
| May 13, 2026 | Pan European Small and Mid-Cap Conference Organized by: UBS |
| May 19, 2026 | Berenberg European Conference Organized by: Berenberg Bank |
| June 25, 2026 | Small Cap Pearls Organized by: Baader Bank |
| Sep 09-10, 2026 | 23rd Annual Goldman Sachs European Medtech and Healthcare Services Conference Organized by: Goldman Sachs |
| Sep 21, 2026 | Baader Investment Conference 2026 Organized by: Baader Bank |
| Sep 22, 2026 | 15th German Corporate Conference Organized by: Berenberg & Goldman Sachs |
| Nov 17, 2026 | 9th MidCap CEO Conference Organized by: BNP Paribas |
| Nov 24, 2026 | German Equity Forum Organized by: Deutsche Börse - Analysts' Conference - |
| Nov 25, 2026 | Digital Diagnostics Day Organized by: Kepler Cheuvreux |

FINANCIAL CALENDAR

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|----------------|--|
| April 28, 2026 | Publication Annual Report 2025 |
| May 08, 2026 | Publication Quarterly Statement Q1 2026 |
| June 23, 2026 | Annual General Meeting |
| Aug 14, 2026 | Publication Half-Year Financial Report H1 2026 |
| Nov 12, 2026 | Publication Quarterly Statement 9M 2026 |

CONTACT

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